



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29365	-57	-0.19
NIFTY	9119	-17	-0.19

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.57	-0.42
HDFCBANK	77.30	-0.21
ICICIBK	8.25	-0.72
INFY	14.47	UNCH
TATAMOTOR	34.19	UNCH
WIPRO	9.70	-1.52

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-978
FIIs Index Future	-1238
FIIs Index Options	+512
FIIs Stock Future	-90
FIIs Stock Options	-55
DII's Eq (Provisional)	+1132

CURRENCY

RBI RATE	21-APR-2017
RUPEE - \$	64.5721
EURO	69.1675
YEN 100	59.0300
GBP	82.7014

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20547	-31	-0.15
NASDAQ	5910	-6	-0.11
NIKKEI	18861	+240	+1.29
HANG SENG	23997	-50	-0.20
SGX NIFTY	9136	+7	+0.08

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	49.82	+0.20
NATURAL GAS	3.215	+0.023
GOLD	1276.3	-12.8
SILVER	17.820	-0.036
COPPER	2.5485	+0.0110

WORLD EVENTS

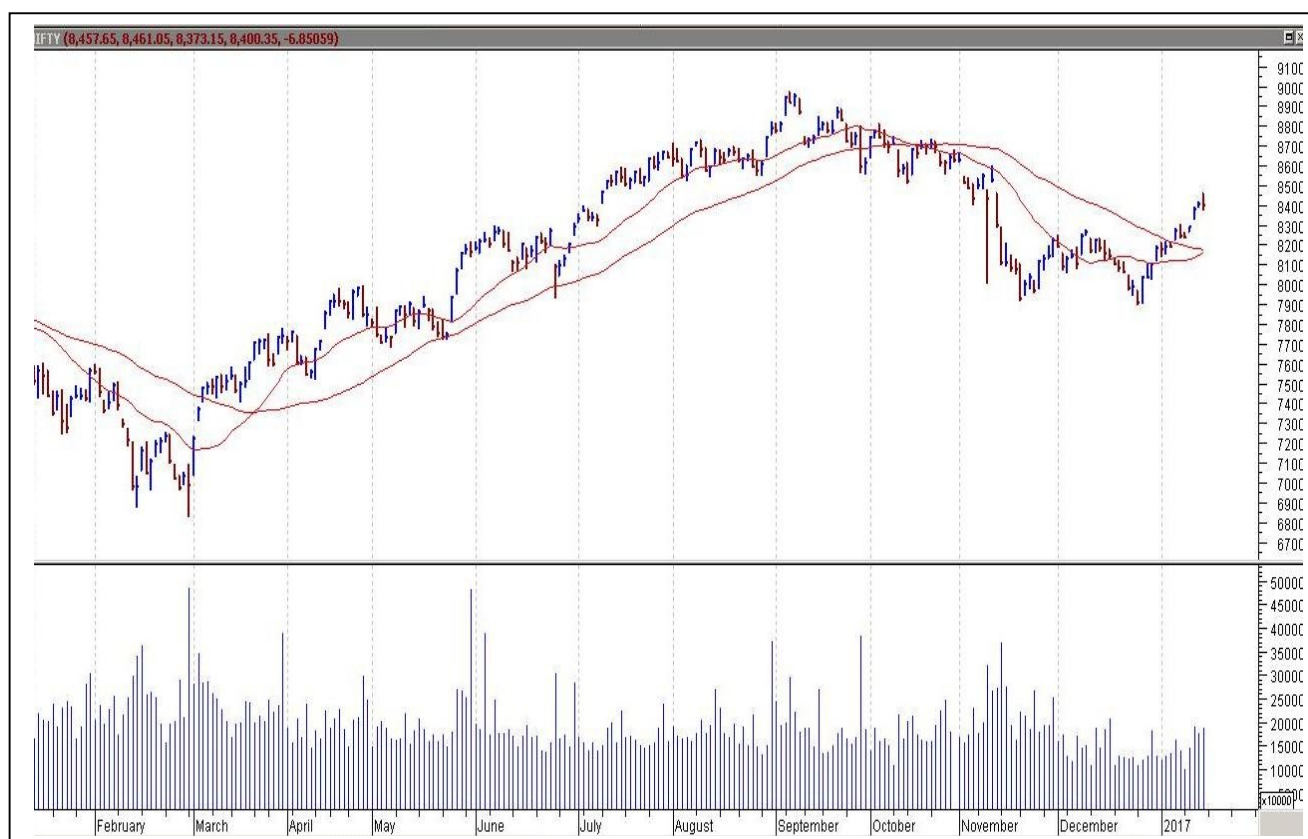
- US : FOMC Member Kashkari Speaks
- UK: NIL

TOP STORY

- ACC Q1 Cons Net Profit Down 8.9% At `211.1 Cr Vs `231.7 Cr (YoY).
- Tata Metaliks Q4 Net Profit Up 5.2% At `40.4 Cr Vs `38.4 Cr (YoY).
- Lumax Ind: Gets Order From Maruti To Supply New Age Headlamps & Rear Lamps.
- GE Shipping Signs Contract To Buy A Medium Range Product Tanker Medium Range Product Tanker Expected To Join Fleet In Q1 FY18.
- Sun Pharma Says: Dadra Facility US FDA Inspection Concluded On April 13 US FDA Issued Form 483 With 11 Observations For Dadra Facility.
- IRB Infra files offer document fo IPO of units of IRB InvIT Fund.
- Dr. Reddy's Laboratories announces the launch of Progesterone Capsules in the U.S. Market.
- TCS violating H1- b visa nromsa says uS official.
- IMP Powers receives order worth Rs. 62 crores.



NIFTY CHART



MARKET COMMENTARY

Indian equity markets concluded the week on a sluggish note as the benchmarks showcased an unenthusiastic performance on Friday and settled with moderate cuts of around two tens of a percent. Sentiments remained subdued with the minutes of the RBI's April 6 policy meeting suggest that the next move of the central bank will likely be a hike in key policy rates. All members expressed concern about stickiness in core inflation and believed that the disinflationary effect of demonetisation will be transient. For today's trade Nifty likely to trade in the range between 9085 - 9135.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9119	9105	9085	9065	9045	9135	9155	9175	9195
USDINR	64.64	64.6	64.55	64.5	64.45	64.7	64.75	64.85	64.9



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DALMIABHA	BIRLA MUTUAL FUND	B	870,760	2,050
DALMIABHA	FRANKLIN TEMPLETON INVESTMENT FUNDS	B	750,547	2,050
DALMIABHA	KKR MAURITIUS CEMENT INVESTMENTS LTD	S	3,900,000	2,059.46
MFSL	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	B	1,740,000	615
MFSL	XENOK LIMITED	S	13,000,000	616.47

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BURNPUR	GOUTAM CHORARIA	SELL	500000	10.8
GSS	MADHUKAR SHETH	SELL	250000	24.53
JYOTISTRUC	A S CONFIN PVT.LTD.	SELL	1100000	9.9
KAMATHOTEL	NIKU MERCANTILE PVT.LTD	BUY	120000	45.14

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BHARATFIN,DLF, INFIBEAM,IRB,JINDALSTEL,JISLJALEQS,JPASSOCIAT,JSWENERGY,ORIENTBANK,RCOM,RELCAPITAL, TV18BRDCST, UJJIVAN

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1495	1484	1472	1498	1509	1523
ADANI PORTS	326	322	318	328	333	339
AMBUJACEM	239	237	235	240	242	245
ASIANPAINT	1065	1056	1046	1064	1073	1081
AUROPHARMA	633	628	622	636	641	650
AXISBANK	486	481	475	489	494	503
BAJAJ-AUTO	2824	2811	2799	2827	2840	2856
BANKBARODA	175	173	171	177	179	182
BHARTIARTL	343	340	337	343	346	349
BHEL	175	172	170	175	178	181
BOSCH LTD	22406	22262	22117	22476	22620	22834
BPCL	716	710	705	719	724	733
CIPLA	564	560	556	567	571	578
COALINDIA	277	275	273	278	280	284
DRREDDY	2610	2599	2589	2617	2627	2645
EICHERMOT	25611	25485	25359	25651	25777	25943
GAIL	400	395	390	402	407	414
GRASIM	1130	1118	1107	1134	1146	1162
HCLTECH	813	807	800	814	820	828
HDFC	1507	1490	1473	1508	1526	1544
HDFCBANK	1497	1467	1437	1483	1513	1529
HEROMOTOCO	3203	3191	3178	3204	3217	3230
HINDALCO	188	185	182	188	191	194
HINDUNILVR	906	899	891	911	919	932
ICICIBANK	269	266	263	270	273	277
IDEA	85	85	84	85	86	87
INDUSINDBK	1435	1429	1422	1437	1443	1451
INFRA TEL	353	347	341	352	357	362
INFY	924	918	913	927	932	940
ITC	274	271	267	276	280	286
KOTAKBANK	880	873	866	885	892	904
LT	1688	1678	1668	1690	1699	1711
LUPIN	1408	1399	1390	1415	1424	1440
M&M	1258	1251	1243	1263	1270	1282
MARUTI	6186	6144	6101	6219	6262	6337
NTPC	167	165	163	166	168	170
ONGC	180	179	178	181	182	183
POWERGRID	206	203	200	207	209	213
RELIANCE	1403	1380	1358	1401	1423	1443
SBIN	282	279	275	283	286	291
SUNPHARMA	640	631	622	645	654	668
TATAMOTORS	441	436	431	442	447	453
TATAMTRDVR	270	269	267	271	273	275
TATAPOWER	84	83	83	84	85	86
TATASTEEL	451	446	442	454	458	465
TCS	2311	2296	2281	2316	2331	2350
TECHM	428	423	418	427	432	437
ULTRACEMCO	3978	3950	3921	3992	4021	4063
WIPRO	491	482	472	493	502	513
YESBANK	1544	1525	1505	1544	1563	1582
ZEEL	529	524	520	531	535	542



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref. No.: NSE/CML/34587: Suspension of trading in Equity Shares of NEPC India Limited in accordance with SEBI circular dated November 30, 2015. Trading in the Equity Shares of the companies would be suspended w.e.f. April 28, 2017 and the suspension will continue till such time the Company complies including the payment of fine.

NSE Download Ref No : NSE/FAOP/34640: Discontinuation of Futures and Options Contracts in the security Cairn India Limited. The existing contract will expire April, 25, 2017.

NSE Download Ref. No.: NSE/CML/34627: Suspension of trading in equity shares - Cairn India Limited. Symbol-Cairn, Series-EQ, Reason for Suspension-Scheme of Arrangement. This Circular shall be effective from April 26, 2017.

NSE Download Ref. No.: NSE/CML/34681: Face Value Split - BLS International Services Limited. Symbol-BLS, Existing Face Value & Paid up Value (Rs.) 10, New Face Value & Paid up Value (Re.) 1. This circular shall be effective from April 26, 2017.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
SANOFI	25-Apr-17	Annual General Meeting/Dividend Rs 50/- Per Share
BLS	26-Apr-17	Face Value Split From Rs 10/- Per Share To Re 1/- Per Share
ORIENTPPR	26-Apr-17	Interim Dividend Re 0.50 Per Share
RAIN	26-Apr-17	Annual General Meeting
VASWANI	27-Apr-17	Extraordinary General Meeting
MOLDTECH	27-Apr-17	Interim Dividend
ABB	28-Apr-17	Annual General Meeting/Dividend - Rs 4/- Per Share
ITDCM	3-May-17	Annual General Meeting/Dividend - Re 0.30 Per Share
CRISIL	3-May-17	Interim Dividend
VESUVIUS	4-May-17	Dividend - Rs 6.50 Per Share
HATSUN	5-May-17	Interim Dividend
RSYSTEMS	8-May-17	Annual General Meeting
GMBREW	9-May-17	Annual General Meeting/Dividend - Rs 3/- Per Share
GODREJCP	16-May-17	Interim Dividend
NESTLEIND	19-May-17	Annual General Meeting/Dividend - Rs 23/- Per Share
CASTROLIND	25-May-17	Annual General Meeting/Dividend-Rs 4.50 Per Share
MERCK	25-May-17	Annual General Meeting/Dividend-Rs 11/- Per Share (Revised)

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1260/\$1231 & Resistance = \$1321/\$1357.
- Crude oil range->\$45 to \$55.
- U.S. Stocks Drop as Euro Slips before French Vote: Markets Wrap: - U.S. stocks retreated; while Treasuries climbed as markets struck a cautious tone ahead France's presidential election. The nation's bonds and the euro slipped before Sunday's vote that puts the future of the common currency in play.
- Dollar holds onto modest gains after positive U.S. data: - The dollar held onto modest gains against other major currencies on Friday, after the release of positive U.S. housing sector data, but the greenback's upside was expected to remain limited as markets looked on to the first round of France's presidential election on Sunday. The U.S. National Association of Realtors said [existing home sales](#) increased by 4.4% in March to 5.71 million units from the previous month's revised total of 5.47 million units. Analysts had expected a 2.5% rise to 5.60 million units last month.
- Oil steady ahead of rig count: - Oil edged lower Friday ahead of the latest U.S. rig count data. Oil settled lower the previous session amid concerns about increased U.S. output and remains on course for losses for the week. Higher U.S. output offsets the positive impact of a possible extension of an output cut deal by major producers. OPEC and non-OPEC producers are cutting production by 1.8 million barrels a day in the first half. A decision on a possible extension of that deal is expected to be taken on May 25. [Baker Hughes](#) is due to release the latest weekly U.S. rig count. The rig count has risen for 13 weeks in a row.

TRENDS & OUTLOOK – DATE: 24-Apr- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	28830	29100	29345	29675	29999
SILVER (May)	39000	40100	41300	42500	43790

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	351	357	363	369	375
ZINC (APR)	159.55	163.25	167.75	172.75	177.60
LEAD (Apr)	130.20	133.70	138.55	144.45	149.20
NICKEL (Apr)	570	584	609	630	648

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2930	3090	3245	3365	3475
NATURAL GAS (Apr)	190	196	204	212	221

DATA TALKS : TODAY'S ECONOMIC DATA :

German Ifo Business Climate, CB Leading Index m/m of China, FOMC Member Kashkari Speaks.



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DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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